

Loyto.ai is a full-stack AI company built on a compounding IP Engine—a continuously learning core of knowledge graphs, reasoning modules, ontologies, governance frameworks, and cross domain data sets.

FOUR ENGINES OF GROWTH



Go-to-Market Innovation

DAVAI • Clarity • Transit • Vast Vertex — vertical AI from reusable IP



Commercialization

Intelligence platform, go-to-market, enterprise onboarding



Governance & Data

AI governance, compliance, risk management & trust for regulated markets



Global Engineering

Xyant India: rapid, cost-efficient R&D at scale (4x faster)

MARKET OPPORTUNITY

\$200B+

Enterprise AI TAM across regulated verticals. Structural tailwinds: mandatory explainability, compliance mandates, and regulatory scrutiny all favor governance-native platforms.



Life Sciences

Pharma intelligence, clinical reasoning



Financial Services

Cross-selling, product selection, regulatory reporting



Mobility

Transit optimization, fleet intelligence



Media

Content automation, agentic workflows

COMPETITIVE MOAT

Compounding IP

Each deployment enriches shared intelligence

Governance-Native

Compliance embedded, not bolted on

Cross-Vertical Flywheel

LifeSci → Banking → Mobility

Global Scale

4x faster delivery at lower cost

FINANCIAL SNAPSHOT

\$3M

Current Revenue

\$50M

Raise Target

\$500M

Valuation Target

>80%

Target Gross Margin

80/20

Use of Proceeds: Core/Commercialization

ENTERPRISE CUSTOMERS



Trusted partner to Fortune 100 enterprises

Following strong founder-led growth, the company is initiating its first capital raise to accelerate commercial scale & market expansion.

BUSINESS MODEL

Four-engine model converting R&D into defensible recurring revenue:

Build vertical platforms from reusable IP → **Package** into enterprise grade Intelligence platforms

Unlock regulated buyers via governance → **Scale** with global engineering

Use of Funds: 80% core platform | 20% commercialization & GTM

LEADERSHIP & TRANSACTION



PhD-level AI researchers + seasoned enterprise operators with deep regulatory domain expertise across all target verticals. Key functions led by senior domain experts.



Seeking growth equity to accelerate platform commercialization, scale governance capabilities, and expand global enterprise sales. Welcoming VC, PE, and strategic investors.

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